



# © QUICK QUOTE FOR SLEEP APNEA

INFORMATION GATHERED WILL BE USED IN THE EVALUATION OF THE INSURABILITY OF THE APPLICANT. OFFERS ARE TENTATIVE AND ARE SUBJECT TO VERIFICATION OF THE SUBMITTED MEDICAL EVIDENCE AND OTHER CRITERIA USED IN THE UNDERWRITING OF LIFE INSURANCE.  
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CLIENT: NAME \_\_\_\_\_ / [ ] M [ ] F / DOB \_\_\_\_\_ AGE \_\_\_\_\_ / HT \_\_\_\_\_ WT \_\_\_\_\_ / STATE \_\_\_\_\_

AMNT. REQUESTED \$ \_\_\_\_\_ / MAX. ANNUAL PREMIUM \$ \_\_\_\_\_ / TYPE OF INS.: [ ] PERM [ ] TERM YRS. LEVEL \_\_\_\_\_

TOBACCO USE: [ ] NO [ ] YES, DETAIL \_\_\_\_\_ / REPLACEMENT? [ ] YES [ ] NO / CURRENT ANN. PREMIUM \$ \_\_\_\_\_

LAST LIFE INSURANCE APP.: YEAR \_\_\_\_\_ COMPANY \_\_\_\_\_ ACTION \_\_\_\_\_

AGENT: NAME \_\_\_\_\_ PHONE \_\_\_\_\_ FAX \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

FOR USE BY CPS OFFICE ONLY: ENTER OFFICE NAME/LOCATION \_\_\_\_\_ FAX \_\_\_\_\_

1. PLEASE GIVE DATE OF DIAGNOSIS \_\_\_\_\_

2. PLEASE NOTE TYPE DIAGNOSED:

- OBSTRUCTIVE
- CENTRAL
- MIXED

3. HAS A SLEEP STUDY, OR STUDIES, BEEN COMPLETED?

YES  NO IF YES, PLEASE NOTE DATE(S) OF STUDY(IES):

FIRST STUDY \_\_\_\_\_ LAST STUDY \_\_\_\_\_

AND NOTE THE FOLLOWING:

OXYGEN SATURATION LEVEL \_\_\_\_\_

APNEA INDEX RESULTS \_\_\_\_\_

4. WHAT TREATMENT HAS BEEN PRESCRIBED (PLEASE CHECK ALL THAT APPLY):

- OBSERVATION ALONE
- WEIGHT LOSS ALONE
- CPAP (CONTINUOUS POSITIVE AIRWAY PRESSURE) MASK  
IF CHECKED, DATE LAST USED \_\_\_\_\_
- SURGERY - TRACHEOTOMY OR UVULOPALATOPHARYNGOPLASTY
- MEDICATION IF CHECKED, PLEASE DETAIL TYPE AND DOSAGE:  
\_\_\_\_\_

5. ARE THERE ANY CURRENT SYMPTOMS?

YES  NO IF YES, PLEASE DETAIL \_\_\_\_\_

6. HAS THE CLIENT EXPERIENCED ANY OF THE FOLLOWING ILLNESSES (CHECK ALL THAT APPLY, AND GIVE DETAILS):

- ARRHYTHMIA, TYPE \_\_\_\_\_
- OTHER HEART RELATED CONDITION, TYPE \_\_\_\_\_
- ASTHMA, COPD OR EMPHYSEMA, TYPE \_\_\_\_\_
- DEPRESSION
- OVERWEIGHT, PLEASE CONFIRM HEIGHT AND WEIGHT \_\_\_\_\_

7. HAS THE CLIENT SMOKED CIGARETTES IN THE PAST 12 MONTHS?

YES  NO IF YES, PLEASE DETAIL AMOUNT PER DAY AND DATE STOPPED, IF NO LONGER SMOKING:  
\_\_\_\_\_

8. HAS A PARENT, BROTHER OR SISTER DIED PRIOR TO AGE 65, OTHER THAN BY ACCIDENT?

YES  NO IF YES, PLEASE DETAIL \_\_\_\_\_

9. DOES THE CLIENT EXERCISE THREE OR MORE TIMES PER WEEK?

YES  NO IF YES, PLEASE DETAIL \_\_\_\_\_

10. CLIENT'S OCCUPATION \_\_\_\_\_

11. PLEASE LIST ANY OTHER ILLNESSES OR IMPAIRMENTS; ALONG WITH ANY AND ALL MEDICATIONS CURRENTLY BEING TAKEN, INCLUDE THE DOSAGE AND FREQUENCY OF EACH:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_